



SelectUSA RoadShow to South Africa

Presented By: Michael Muth, Commercial Officer, Johannesburg







Brendan Cue

Lead Investment Consultant

Middle East & Africa





Goal



Greenfield investment by South African companies in the United States



Attainment:



Means

Promote participation in SelectUSA Summit 23-25 June, 2024

Support

SelectUSA RoadShow to South Africa 12-16 Feb, 2024

Today

SelectUSA RoadShow to South Africa webinar for U.S. EDO's & potential sponsors 28 Sept, 2023





2024 SelectUSA **Investment Summit**

June 23rd – 26th, 2024

Gaylord National Harbor Resort and Convention Center

National Harbor, Maryland



Summit Summary



BY THE NUMBERS

WITH 4,900+ **PARTICIPANTS**

and **U.S. STATES AND**

TERRITORIES

THE LARGEST Investment Summit TO-DATE!

Economic Development Organization Representatives



U.S. Cabinet Representatives









Including: The President of the United States









U.S. Governors Arizona, Delaware, Indiana, Kansas, Louisiana, Maine, Maryland, Massachusetts, Michigan, North Carolina, Oklahoma

16

U.S. Territories:

American Samoa, Guam, Northern Mariana Islands, Puerto Rico, and U.S. Virgin Islands **U.S. Ambassadors Chiefs Of Mission**

All Five U.S. Territory Governors in Person for First Time!

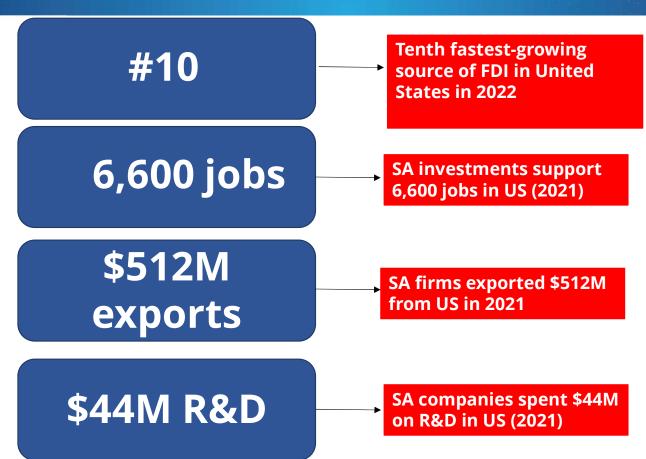
See you next year!

> 2024 SELECTUSA INVESTMENT SUMMIT JUNE 23-26, 2024



2224 South Africa Investment in U.S.







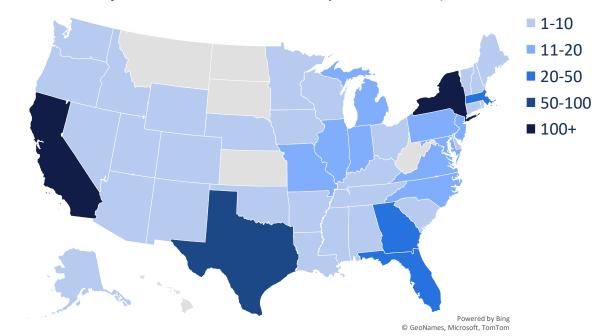


FDI Destinations



Where are Middle Eastern and African companies expanding to?

Number of Announced Greenfield Projects in the United States by Destination (Jan. 2013 – December 2023)





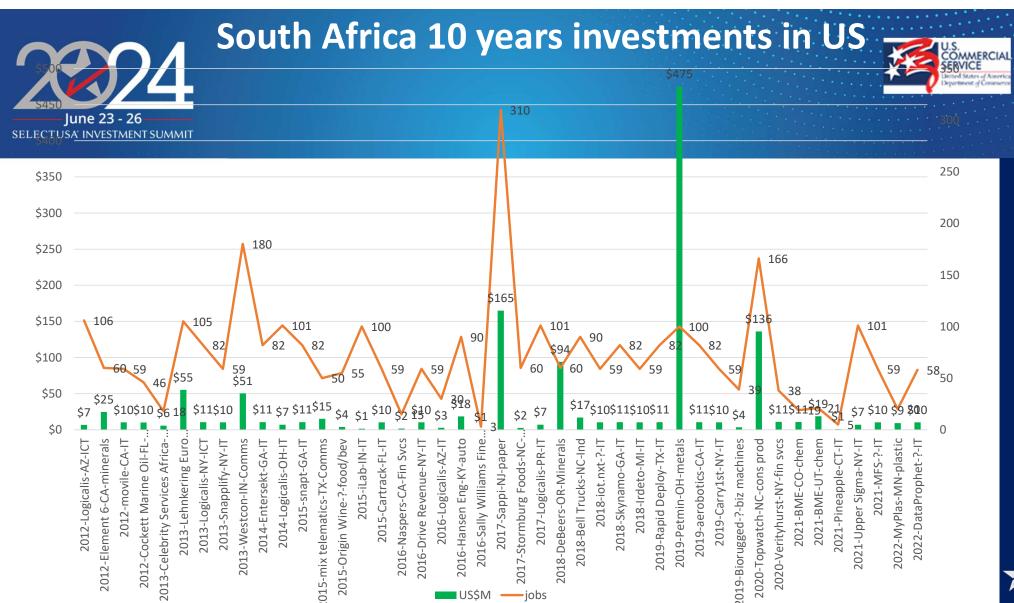




South Africa FDI in US in \$M





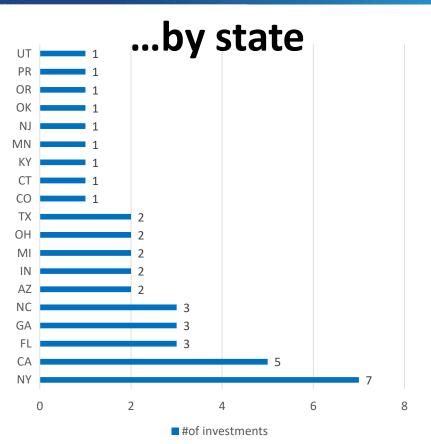


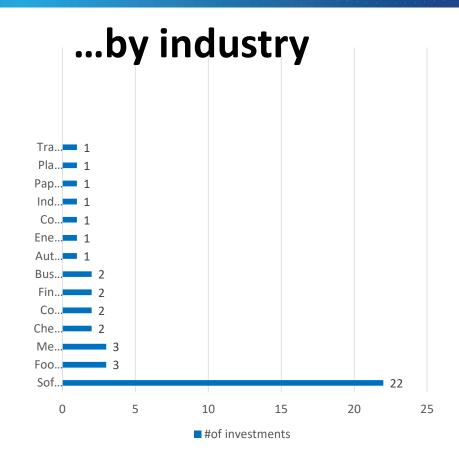




South Africa FDI...





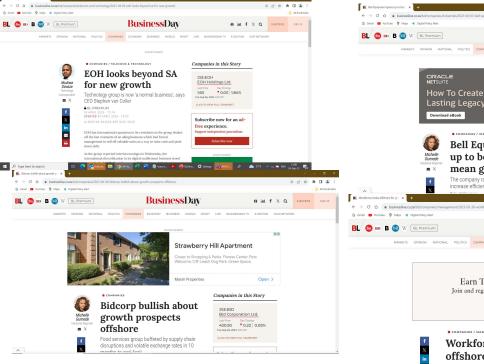


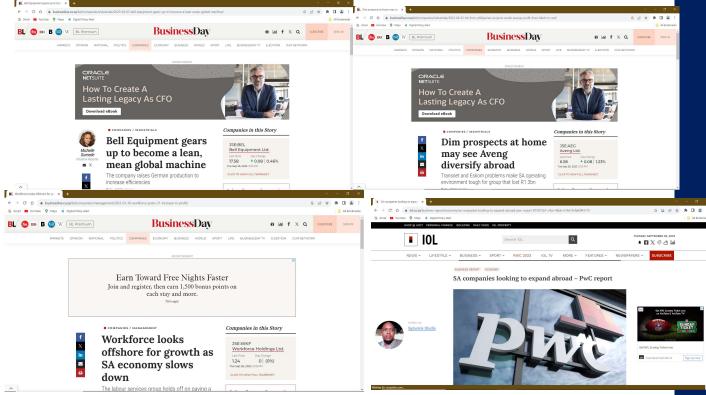




Media reporting











2024 Strategic Investment by Sector



TOP 6 INDUSTRY SECTORS Position By # of announced South African FDI/ projects in the USA:

- 1. Software & IT Services
- 2. Communications
- 3. Financial Services
- 4. Food & Beverages
- 5. Paper & Packaging
- 6. Auto Components









Leyya Nihal

Manager Competitiveness & Trade

Cape Chamber
OF COMMERCE AND INDUSTRY



Western Cape





<u>South Africa</u> has triumphed over all competition and has been voted the best country in the world. The Telegraph Travel Awards 2023, a leading authority in the field of international tourism, presented this honor upon the country. The victory, however, did not stop there. <u>Cape Town</u>, the crown jewel of South Africa, has also ultimately stepped into the spotlight by winning the highly coveted award of Best City in the World.

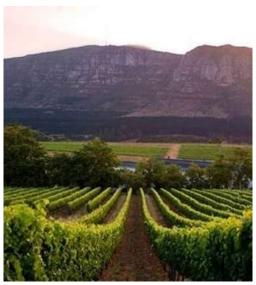
Wednesday, September 27, 2023 Today's eEdition

























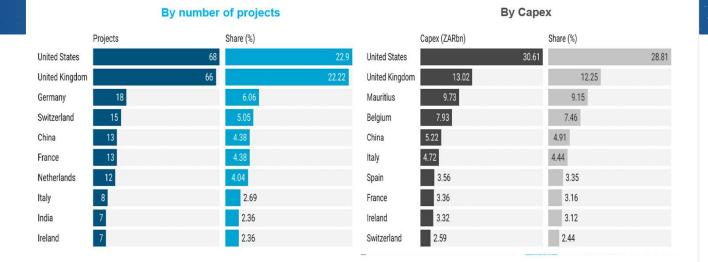


TOP EXPORTS

(% Share 2021)



Western Cape FDI trends Traditional source markets dominate, 2013–2022



Source: FDI Intelligence, 2023



AGRIFOOD

citrus, fresh produce, wine, processed food & beverage, aquaculture, fishing, pulps, concentrates, seeds, fertilizer, tea, canned goods, nuts, cut flowers, essential oils

TECHNOLOGY AND INNOVATION

3D printing, software development, fintech, healthtech, edutech, space tech, satellite, aerospace, biomedical research and production

BUSINESS SERVICES

BPO, financial services, remote work

DESIGN AND CREATIVE INDUSTRIES

film, commercials, animation, arts, crafts, clothing & textiles

BLUE ECONOMY

Shipping, boat building, marine repairs, offshore oil and gas

GREEN ECONOMY

Green alternative energy, renewables

Future economies dominate FDI into the Western Cape 2013 - 2022



Project Share (%) Capex (ZARbn) Capex Share (%) Projects 62 32.97 31.03 Business services Communications Software & IT services Business services 22.2 20.89 Communications Software & IT services 11.58 10.9 11.58 10.89 Financial services 8.75 Renewable energy 8.83 Food & Beverages 4.71 Food & Beverages 9.39 3.86 Transportation & Warehousing 14 4.71 3.63 Financial services Electronic components 4.38 2.39 2.25 Textiles 4.04 1.76 Industrial equipment Consumer electronics 1.66 Textiles 3.37 Transportation & Warehousing 1.58 1.49 Real estate 3.03 Pharmaceuticals 1.5

Business services: (1) Advertising, PR & related and (2) Professional, scientific & technical services Communications: (1) Data processing, hosting & related services and (2) Wired telecommunication carriers ICT: (1) Software publishers, except video games and (2) Internet publishing and broadcasting & web search

Sources: FDI Intelligence, 2023

By Capex

Strategic Location

The Western Cape **provides access** to the Sub-Saharan African market, which had

1.18 billion people in 2021.



The province is an ideal location for setting up regional headquarters and shared service centres.



The port of Cape Town is well-equipped with quality facilities and infrastructure. The port is ideally positioned as a hub linking the American structure.

as a hub linking the Americas and Europe with Asia, the Far East and Australia, and also serves the West African offshore oil and gas industry.

Source: Transnet National Port Authority



The province has a world-class airport, the Cape Town International Airport, which is the best airport in Africa according to Skytrax World Airport Awards (2022).



The province has **excellent connectivity**.

Several airlines operate through the Cape Town
International Airport, **offering direct flights** to and from **multiply locations**.







Thank you!

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Dumile Khubone

Manager for International Business and Business Development



DURBAN CHAMBER
OF COMMERCE AND
INDUSTRY NPC



DURBAN CHAMBER HISTORY AND • Second oldest Chamber established in 1856.

- Biggest Chamber in Southern Africa, with more than 3500 official members
- 21 active business forums which are sector specific like manufacturing forum, agricultural forum, ICT Forum, SMME Forum, Women in Business Forum etc.,

POLICY AND ADVOCACY

- We are the voice of businesses
- Our role is to lobby for our members through Policy and Advocacy and intervene in assisting our government in making a playing ground for businesses conducive to do business.

BUSINESS DEVELOPMENT

- Takes care of the interest of small business and run skills development programmes
- CIPC Registrations
- Business Clinics Workshops



DURBAN LANDSCAPE

- 3.7 Million people
- The Zulu people are the largest ethnic group and nation in South Africa, with an estimated 10 million people, living mainly in the province of KwaZulu-Natal.
- Durban Harbor is the gateway to the SADC region





AGRICULTURAL OVERVIEW





DURBAN PORT



ZULU TRIBE



CERTIFICATES OF ORIGIN

TRADE RELATIONSHIPS



#durbanmustrise



CERTIFICATES OF ORIGIN

Normal COO

The Generalised System of Preferences (GSP)

Halaal Affidavit

Health Certificate

Free Sale Certificate



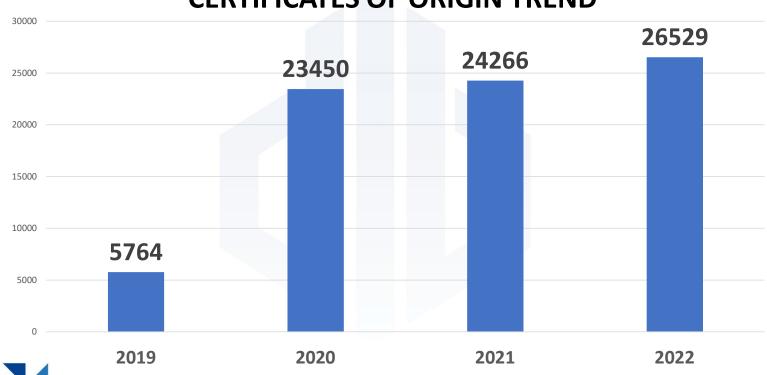
Phytosanitary Certificate

#durbanmustrise

EXPORT CERTIFICATES TREND



CERTIFICATES OF ORIGIN TREND





TOP 10 TRADERS WITH SA

WORLD TRADE DESTINATIONS







EXPORTED GOODS IN YEAR 2022

Mineral Products

Fruits & Vegetable Products

Iron, Steel & Metal

Chemical Products

Wood, Wooden Products, Pulp & Paper Products

Prepared Foodstuffs Beverages & Tobacco

Plastic & Rubber Articles



Textiles & Textile Products

#durbanmustrise



MOUS WITH DIFFERENT COUNTRIES

THAILAND
MAURITIUS
UNITED ARAB EMIRATES
LESOTHO
CHINA
SRI LANKA



INTERNATIONAL BUSINESS ASSISTANCE

- Export and Import License
- Export and Import Workshops
- Trade Delegations (Inbound and Outbound)
- Letter of Introduction

Invitation Letter for VISA



Thank You



Dumile Khubone

Manager: Business Development

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Stamford Hill, Durban 4001









Bernadette Zeiler

Chief Executive Officer



Johannesburg Chamber of Commerce and Industry





JOHANNESBURG CHAMBER OF COMMERCE AND INDUSTRY (JCCI)

PRESENTER: BERNADETTE ZEILER (CEO)



ABOUT US



- An Independent, non-political, subscription-based association dedicated to promoting an environment conducive to business.
- JCCI has direct links with the International Chamber of Commerce in Paris, the world's largest business organisation, with representation in more that 100 countries
- In 1976 the Chamber built it's own building, JCC House, on Empire Road
- In the 1990s JCCI partnered with several international and local entities, including the United Nations International
 Trade Center, the Belgian and German governments and the Gauteng and City governments on projects to
 promote and grow SMEs.
- In 2001 the Johannesburg Business Forum was jointly initiated by the Chamber and the Johannesburg City Council to enable the City's business associations to engage constructively with key Council officials.
- From 2000 to date the Chamber has expanded the scope of its endeavors to support and develop S
 The JCCI Global Export Accelerator and JCCI Women Business have been instrumental in
 many small businesses expanding their domestic markets and launching international sales

Since 1890







Business Events / Trainings



Promoting local and international trade



Voice for business



SMME support and growth



Certificates of origin and certification of other export documents



Grow South African businesses







PROJECTS

Over 300 jobs have been created since 2015 through the SMME incubation programs

- GBA (Global Business Accelerator) with GIZ
- Creative Industries with <u>GIZ</u>
- Agri processing with <u>GIZ</u>
- Women In Business with <u>Trade Forward Southern Africa</u>
- Export development program with City of Johannesburg
- Global Export Accelerator Program (GEAP) with <u>GIZ</u>



150 SMME'S

The City of Johannesburg in collaboration with the Johannesburg Chamber of Commerce and Industry (JCCI) has established a Trade Council. We would like to Invite you to apply for the

EXPORTER

DEVELOPMENT

PROGRAMME

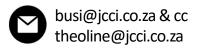
Programme will cover:

- EXPORT TRAINING
- **BUSINESS MENTORSHIP**
- MARKET RESEARCH
- ACCESS TO NEW MARKETS

FOR MORE INFO CONTACT BUSI MKHABELE











THANK YOU





RoadShow: who?



Organizers





Partners











22224 RoadShow: when? & where?



Durban Monday 12 Feb, 2024

Johannesburg Wednesday 14 Feb, 2024

> **Cape Town Friday** 16 Feb, 2024



Strategic Target Sectors



Durban Logistics Food & Beverages

Johannesburg
Financial Services
Paper & Packaging

Cape Town
Software & IT Services
Communications



Typical Day



Sample Agenda:

- 9:00 Introductory Remarks
- 9:10 EDO#1 presentation
- 9:30 Service Provider#1 presentation
- ...
- 12:30 Lunch
- 13:30 1-0n-1 meetings
- •
- 17:20 Concluding remarks
- 17:30 Networking Reception
- 19:30 Event concludes





Seeking Sponsors



Services required:

- Data/research services
- Financial services
- Human resources
- Immigration
- Intellectual property
- Legal
- Marketing
- Real estate
- Site selection
- Tax advisory





Offer



Funding

- EDO's: US\$1200/stop = \$3600 for 3 stops (airfare & lodging not included)
- Sponsors: \$3600 for all 3 stops
 (airfare & lodging not included)

Includes

- 2 participants
- 5-10 meetings in each city
- brief presentation to potential investors
- branding-logos on all program materials





U.S. COMMERCIAL SERVICE United States of America



Thank You!

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